

EXHIBIT R

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CRED INC., *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 20-12836 (JTD)
)
) (Jointly Administered)
)
) Re: Docket Nos. 380 & 533

**NOTICE OF FILING OF AMENDED PLAN SUPPLEMENT FOR FIRST AMENDED
COMBINED JOINT PLAN OF LIQUIDATION AND DISCLOSURE STATEMENT
OF CRED INC. AND ITS SUBSIDIARIES
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on January 21, 2021, the debtors and debtors-in-possession (collectively, the “Debtors”) filed the *First Amended Combined Joint Plan of Liquidation and Disclosure Statement of Cred Inc. and Its Subsidiaries Under Chapter 11 of the Bankruptcy Code* (the “Combined Plan”) [Docket No. 380] in the above-captioned chapter 11 cases. Capitalized terms used herein and not otherwise defined have the meanings given to them in the Combined Plan.

PLEASE TAKE FURTHER NOTICE that on February 19, 2021, the Debtors filed the *Notice of Filing of Plan Supplement for First Amended Combined Joint Plan of Liquidation and Disclosure Statement of Cred Inc. and Its Subsidiaries Under Chapter 11 of the Bankruptcy Code* [Docket No. 533] (as may be modified, amended, or supplemented from time to time, the “Plan Supplement”).

PLEASE TAKE FURTHER NOTICE that the Plan Supplement is hereby amended by the following revised documents, as shown on the attached redline:

<u>Exhibit</u>	<u>Description</u>
A	Trust Advisory Board

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to amend, modify, or supplement the Plan Supplement and any of the documents contained in the Plan Supplement. To the extent material modifications are made to any of these documents, the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s tax identification number, as applicable, are as follows: Cred Inc. (8268), Cred (US) LLC (5799), Cred Capital, Inc. (4064), Cred Merchant Solutions LLC (3150), and Cred (Puerto Rico) LLC (3566). The Debtors’ mailing address is 3 East Third Avenue, Suite 200, San Mateo, California 94401.

Debtors will file a redline version with the Court prior to the Confirmation Hearing (defined below).

PLEASE TAKE FURTHER NOTICE that the hearing to consider final approval and confirmation of the Combined Plan (the “Confirmation Hearing”) is scheduled to commence on **March 9, 2021, at 2:00 p.m. (prevailing Eastern Time)**. The Confirmation Hearing may be adjourned or continued from time to time by the Court or the Debtors without further notice other than adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Court.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, Combined Plan, Plan Supplement, and related documents and materials filed in these Chapter 11 Cases may be obtained at no charge from Donlin Recano & Company, Inc., by: (i) calling the Debtors’ restructuring information center at 1-877-739-9988, and/or (ii) visiting the Debtors’ restructuring website at <https://donlinrecano.com/Clients/cred/Index>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at <https://ecf.deb.uscourts.gov>.

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Dated: March 4, 2021
Wilmington, Delaware

/s/ Scott D. Cousins

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Exhibit A

Trust Advisory Board

Identity of Members of Trust Advisory Board

1. DragonFly International Holding Ltd.
2. Kyle Tuo Wang
3. Eric Schurman
4. Jamie Shiller

Compensation of Members of Trust Advisory Board: Reimbursement of out of pocket expenses

Exhibit A-1

Redline of Trust Advisory Board

Trust Advisory Board

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2. Kyle Tuo Wang
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4. [Jamie Shiller](#)

Compensation of Members of Trust Advisory Board: Reimbursement of out of pocket expenses